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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8167)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Neo Telemedia Limited (the “**Company**”) dated 28 July 2021. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, details of the Sale and Lease Transaction and other information as required under the GEM Listing Rules, is expected to be despatched to the Shareholders on or before 18 August 2021.

The Directors are of the view that additional time is required, among other things, to prepare and finalise the Group’s statement of indebtedness and working capital statement. In light of the above, the Company has applied to the Stock Exchange for a waiver (“**Waiver**”) from strict compliance with Rule 19.41(a) of the GEM Listing Rules, and the Stock Exchange has granted the Waiver to the Company on the basis that the Company will despatch the circular on or before 17 September 2021. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By order of the Board
Neo Telemedia Limited
Dr. LIE Haiquan
Chairman

Hong Kong, 18 August 2021

As at the date of this announcement, the Board comprises four executive Directors, namely Dr. LIE Haiquan (Chairman), Mr. CHEUNG Sing Tai (Deputy Chairman and Chief Executive Officer), Mr. TAO Wei and Mr. WU Di, and three independent non-executive Directors, namely Mr. ZHANG Zihua, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.